



Corporate Information

EXECUTIVE OFFICERS

Brian C. Ferguson

President & Chief Executive Officer

John K. Brannan

Executive Vice-President & Chief Operating Officer

Harbir S. Chhina

Executive Vice-President, Oil Sands

Kerry D. Dyte

Executive Vice-President, General Counsel & Corporate Secretary

Judy A. Fairburn

Executive Vice-President, Environment & Strategic Planning

Sheila M. McIntosh

Executive Vice-President, Communications & Stakeholder Relations

Ivor M. Ruste

Executive Vice-President & Chief Financial Officer

Donald T. Swystun

Executive Vice-President, Refining, Marketing, Transportation & Development

Hayward J. Walls

Executive Vice-President, Organization & Workplace Development

BOARD OF DIRECTORS

Michael A. Grandin⁽¹⁾⁽⁴⁾⁽⁸⁾

Chair, Calgary, Alberta

Ralph S. Cunningham⁽¹⁾⁽³⁾⁽⁴⁾⁽⁶⁾

Houston, Texas

Patrick D. Daniel⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾

Calgary, Alberta

Ian W. Delaney⁽¹⁾⁽³⁾⁽⁴⁾⁽⁶⁾

Toronto, Ontario

Brian C. Ferguson⁽⁷⁾

Calgary, Alberta

Valerie A. A. Nielsen⁽¹⁾⁽²⁾⁽⁴⁾⁽⁵⁾

Calgary, Alberta

Charles M. Rampacek⁽⁴⁾⁽⁵⁾⁽⁶⁾

Dallas, Texas

Colin Taylor⁽²⁾⁽³⁾⁽⁴⁾

Toronto, Ontario

Wayne G. Thomson⁽¹⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾

Calgary, Alberta

(1) Former director of Encana.

(2) Member of the Audit Committee.

(3) Member of the Human Resources and Compensation Committee.

(4) Member of the Nominating and Corporate Governance Committee.

(5) Member of the Reserves Committee.

(6) Member of the Safety, Environment and Responsibility Committee.

(7) As an officer and a non-independent director, Mr. Ferguson is not a member of any of the Committees of our Board.

(8) Ex-officio non-voting member of all other Committees of our Board.

CENOVUS HEAD & REGISTERED OFFICE

Cenovus Energy Inc.

421 – 7 Avenue S.W.

PO Box 766

Calgary, Alberta, Canada T2P 0M5

Phone: 403-766-2000

www.cenovus.com



Shareholder Information

ANNUAL MEETING

Shareholders are invited to attend the annual meeting being held on Wednesday, April 27, 2011 at 2 p.m. (Calgary time) at the TELUS Convention Centre, Exhibition Hall E, 2nd Floor, North Building, 136 – 8 Avenue S.E., Calgary, Alberta.

Please see our management proxy circular mailed to shareholders and posted on our website, www.cenovus.com, for additional information.

TRANSFER AGENTS & REGISTRAR

In Canada, CIBC Mellon Trust Company in Calgary, Montreal & Toronto. In the United States, BNY Mellon in Jersey City, New Jersey.

Shareholders are encouraged to contact CIBC Mellon Trust Company for information regarding their

security holdings. They can be reached throughout North America by phoning 1-866-332-8898 (English & French) and outside North America by phone at 1-416-643-5850 or by facsimile at 1-416-643-5501.

Canadian Stock Transfer Company

CIBC Mellon Trust Company

PO Box 7010

Adelaide Street Postal Station

Toronto, Ontario, Canada M5C 2W9

www.cibcmellon.com

Canadian Stock Transfer Company Inc. recently purchased the Transfer Agency business from CIBC Mellon. Canadian Stock Transfer Company Inc. is operating the Transfer Agency business in the name of CIBC Mellon Trust Company for a transition period.

SHAREHOLDER ACCOUNT MATTERS

To change your address, transfer shares, eliminate duplicate mailings, deposit dividends directly into accounts at financial institutions in Canada that provide electronic fund-transfer services, etc., please contact CIBC Mellon Trust Company.

STOCK EXCHANGES

Common Shares (CVE) trade on the Toronto Stock Exchange (TSX) and the New York Stock Exchange (NYSE).

ANNUAL INFORMATION FORM / FORM 40-F

Our Annual Information Form is filed with the Canadian Securities Administrators in Canada on SEDAR at www.sedar.com and with the U.S. Securities and Exchange Commission under the Multi-Jurisdictional Disclosure System as Form 40-F on EDGAR at www.sec.gov.

NYSE STATEMENT OF DIFFERENCES

As a Canadian company listed on the New York Stock Exchange (NYSE), we are not required to comply with most of the NYSE corporate governance standards and instead may comply with Canadian corporate governance requirements. We are, however, required to disclose the significant differences between our corporate governance practices and those required to be followed by U.S. domestic companies under the NYSE corporate governance standards. Except as summarized on our website, www.cenovus.com, we are in compliance with the NYSE corporate governance standards in all significant respects.

INVESTOR RELATIONS

Please visit the *Invest In Us* section of www.cenovus.com for investor information.

Investor inquiries should be directed to:

403-766-7711

investor.relations@cenovus.com

or

Susan Grey

Director, Investor Relations

403-766-4751

susan.grey@cenovus.com

Media inquiries should be directed to:

403-766-7751

media.relations@cenovus.com

or

Rhona DelFrari

Manager, Media Relations

403-766-4740

rhona.delfrari@cenovus.com